

Q3 2025 EARNINGS PRESENTATION

October 30, 2025

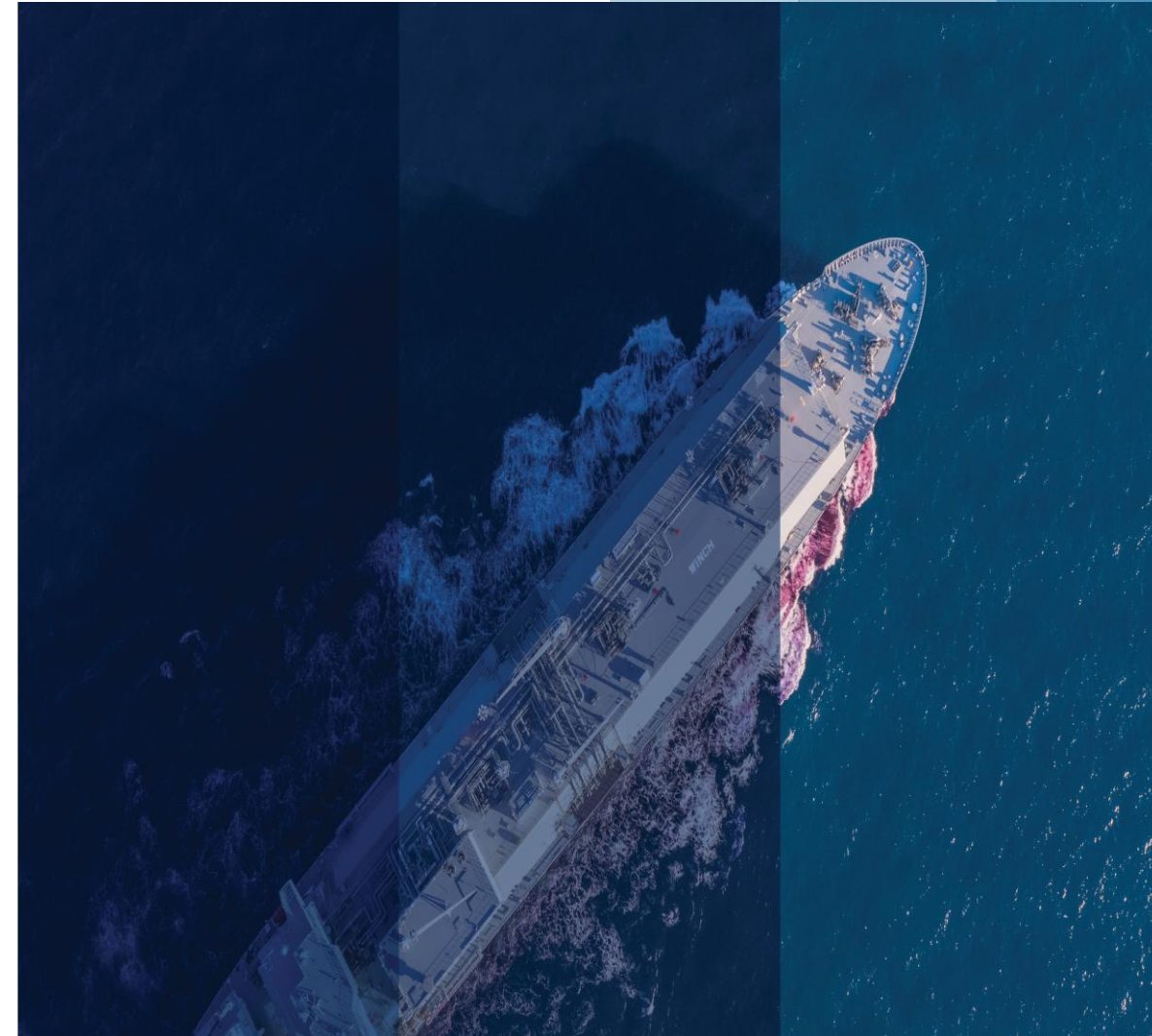


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◆ Important Notice

This presentation contains forward-looking statements (as such term is defined in Section 21E of the Securities Exchange Act of 1934, as amended). These statements can be identified by the fact that they do not relate only to historical or current facts. In particular, forward-looking statements include all statements that express forecasts, expectations, plans, outlook, objectives and projections with respect to future matters, including, among other things, the expected financial performance of CCEC's business, the effect of our conversion from a limited partnership to a corporation, CCEC's expectations or objectives regarding future dividends, and market and charter rate expectations. These forward-looking statements involve risks and uncertainties that could cause the stated or forecasted results to be materially different from those anticipated. For a discussion of factors that could materially affect the outcome of forward-looking statements and other risks and uncertainties, see "Risk Factors" in CCEC's annual report on Form 20-F filed with the SEC on April 17, 2025. Any forward-looking statements made by or on behalf of CCEC speak only as of the date they are made. Unless required by law, CCEC expressly disclaims any obligation to update or revise any of these forward-looking statements, whether because of future events, new information, a change in its views or expectations, to conform them to actual results or otherwise. You are cautioned not to place undue reliance on forward-looking statements.





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Q3 2025

Highlights



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◆ Third Quarter 2025 Highlights

- Secured employment of up to 10 years for one of our newbuilding LNG/Cs
- Financing for all our DF MGCs and LCO₂/multi-gas carriers completed
- Completion of 13,300 TEU container carrier sale in October 2025
- Q3 2025 dividend \$0.15 per share represents 74th consecutive quarterly dividend paid since IPO
- **Financial Performance & Operating Highlights:**
 - Net Income for Q3 2025 from continuing operations: **\$23.1 million**
 - Average **remaining charter duration 6.9 years**¹ with 100% charter coverage¹ for 2025 and 79% for 2026
 - Contracted **revenue backlog** of more than **\$3.0 billion**, with 93% from gas assets

1. As of September 30, 2025



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Financials



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Profit Statement – Highlights

	For the Three-Month Period Ended September 30 2025	For the Three-Month Period Ended September 30 2024
Revenues	99,506	102,440
Expenses:		
Voyage expenses	2,330	2,831
Voyage operating expenses	18,099	13,840
Vessel operating expenses – related parties	2,404	2,501
General and administrative expenses	3,596	4,687
Vessel depreciation and amortization	23,070	23,041
Operating income, net	50,007	55,540
Other expense, net:		
Interest expense and finance cost	(26,873)	(38,831)
Other income, net	(67)	(631)
Total other expense, net	(26,940)	(39,462)
Net income from continuing operations	23,067	16,078
Net income from discontinued operations	694	7,220
Net income from operations	23,761	23,298

Key commentary

1

Two LNG/C special surveys completed during quarter (Aristos I & Aristidis I)
Total off-hire days: 38.0

2

Dividend per share \$0.15 maintained

3

Significant reduction in interest expense driven by lower weighted average rate and indebtedness

Balance Sheet – Highlights

	As at end	As at end
	September 30, 2025	December 31, 2024
Assets		
Current Assets	442,351	405,543
Fixed Assets	3,580,175	3,469,915
Other Non-Current Assets	114,391	237,424
Total Assets	4,136,917	4,112,882
Liabilities and Shareholders' Equity		
Current Liabilities	307,601	243,491
Long-Term Liabilities	2,366,389	2,526,422
Total Shareholders' Equity	1,462,927	1,342,969
Total Liabilities and Shareholders' Equity	4,136,917	4,112,882

Key commentary

1 Solid cash position of \$332.3 million
(including restricted cash)

2 Sound Net Leverage Ratio¹:
49.3%

3 Completed sale of 13,300 TEU container vessel in October 2025

1. As defined in our financing agreements adjusted for the fair market value of our vessels; market value of vessels being the average of values indicated by two independent appraisers



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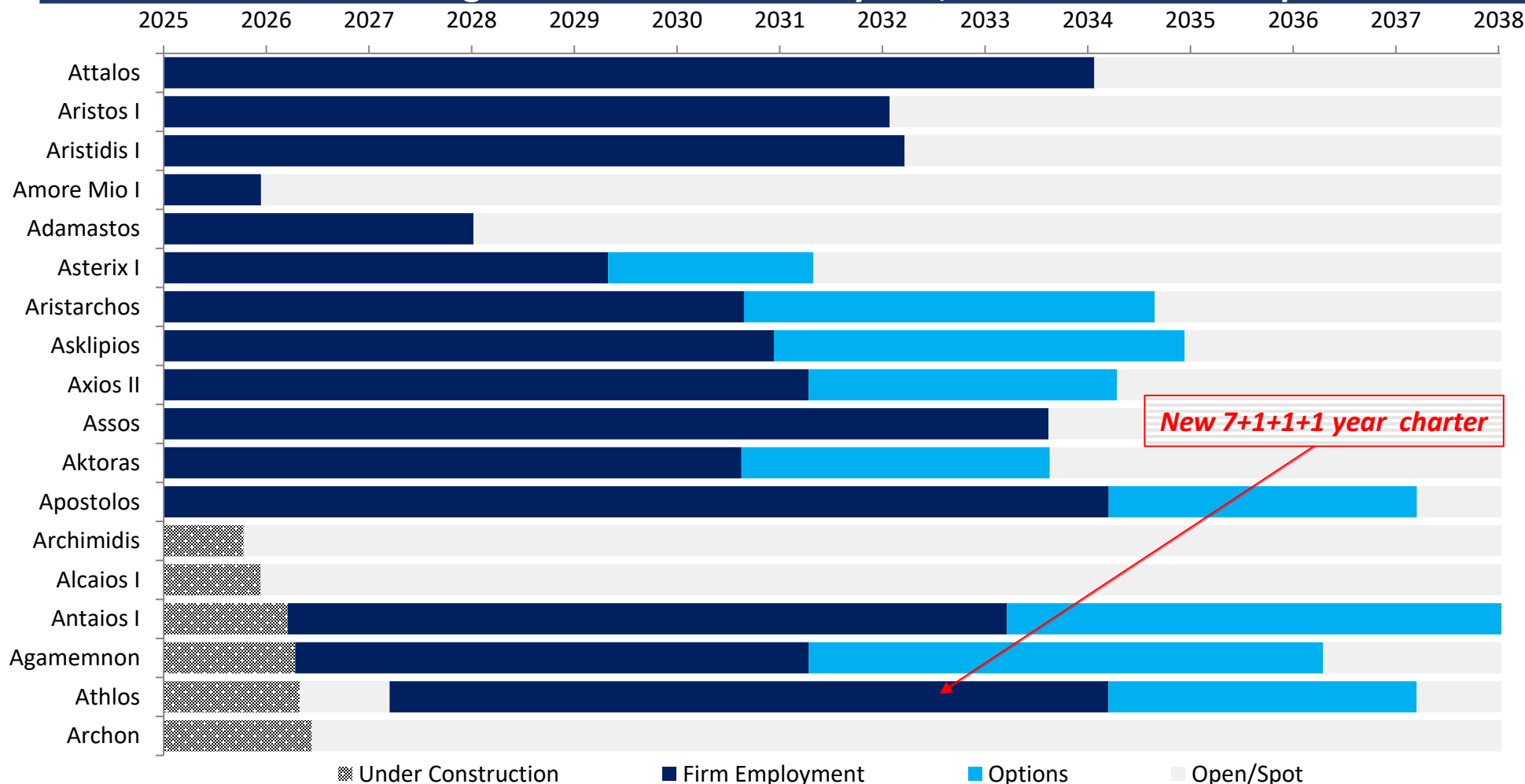
CCEC Strategic Update



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CCEC - LNG Time Charter Book

Contracted backlog of 93 years at an average TCE of \$87,006¹, or ~\$2.8bn of LNG/C charter revenue
Backlog could increase to 126 years, or \$4.0bn with all options exercised

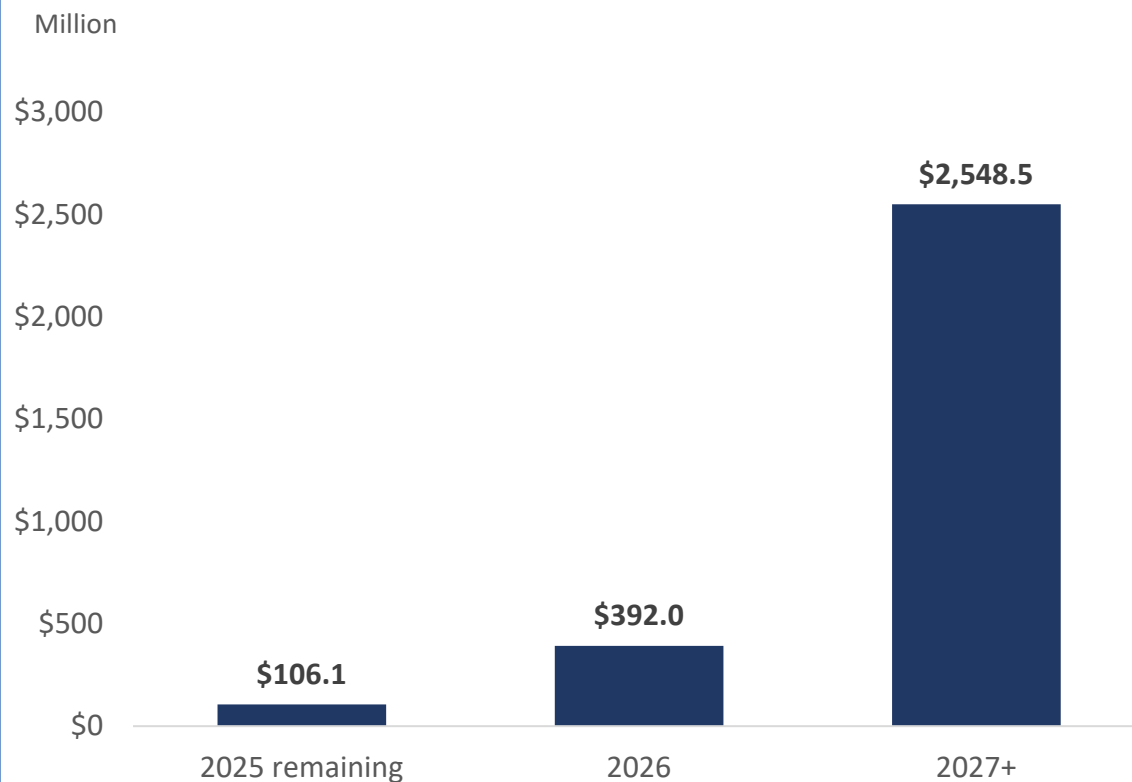


Firm	With Options
2034	-
2032	-
2033	-
2026	-
2028	-
2030	2032
2031	2035
2031	2035
2032	2035
2034	-
2031	2034
2034	2037
-	-
-	-
2034	2039
2032	2037
2034	2038
-	-

1. TCE: Time Charter Equivalent rate. We have added \$15,000 per day on the bareboat charter rate of two of our vessels on bareboat charter to provide an average TCE estimate

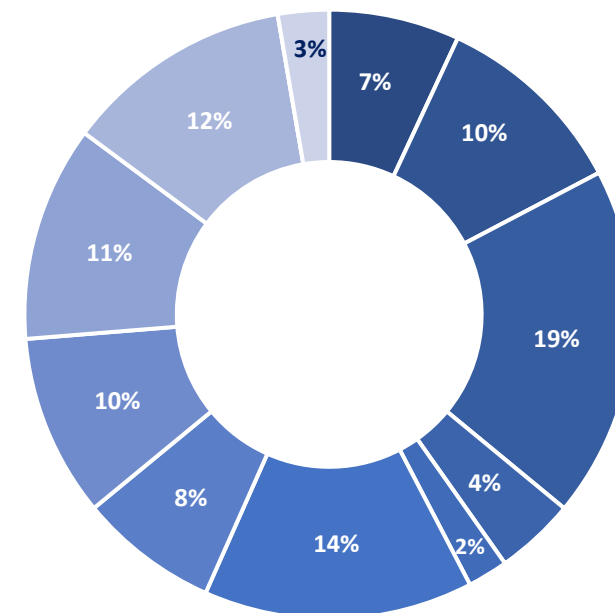
◆ CCEC – Diversified & High-Quality Contracted Revenue

Contracted Revenue Backlog: \$3.0 billion¹



Diversified Contracted Revenue Base¹

No single customer more than 19% of charter book



~6.9 years average remaining charter duration
~93% of contracted revenue, or \$2.8 billion, from LNG assets

1. As of September 30, 2025 including the two legacy container vessels

CCEC Capital Expenditure Program

Newbuilding program financing well supported



Notes:

1. Newbuilding Program reflects the total acquisition price of the remaining vessels CCEC acquired and has agreed to acquire, and has not taken delivery of, as of September 30, 2025
2. Cash as of September 30, 2025
3. Capex paid includes all advances made in relation to our Newbuilding Program as of September 30, 2025
5. Debt basis agreed financing terms. We assume debt financing at 70% of acquisition price for LNG/Cs



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LNG Market Update

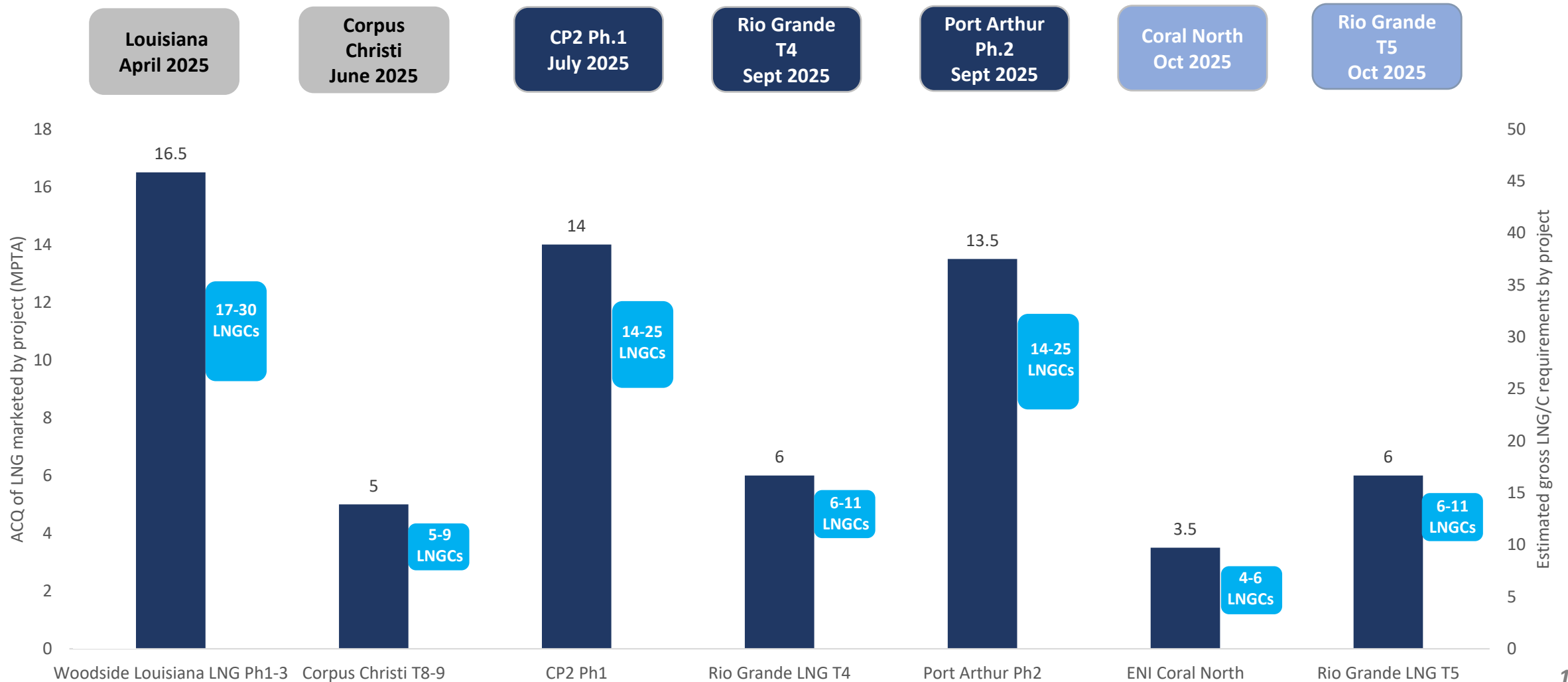


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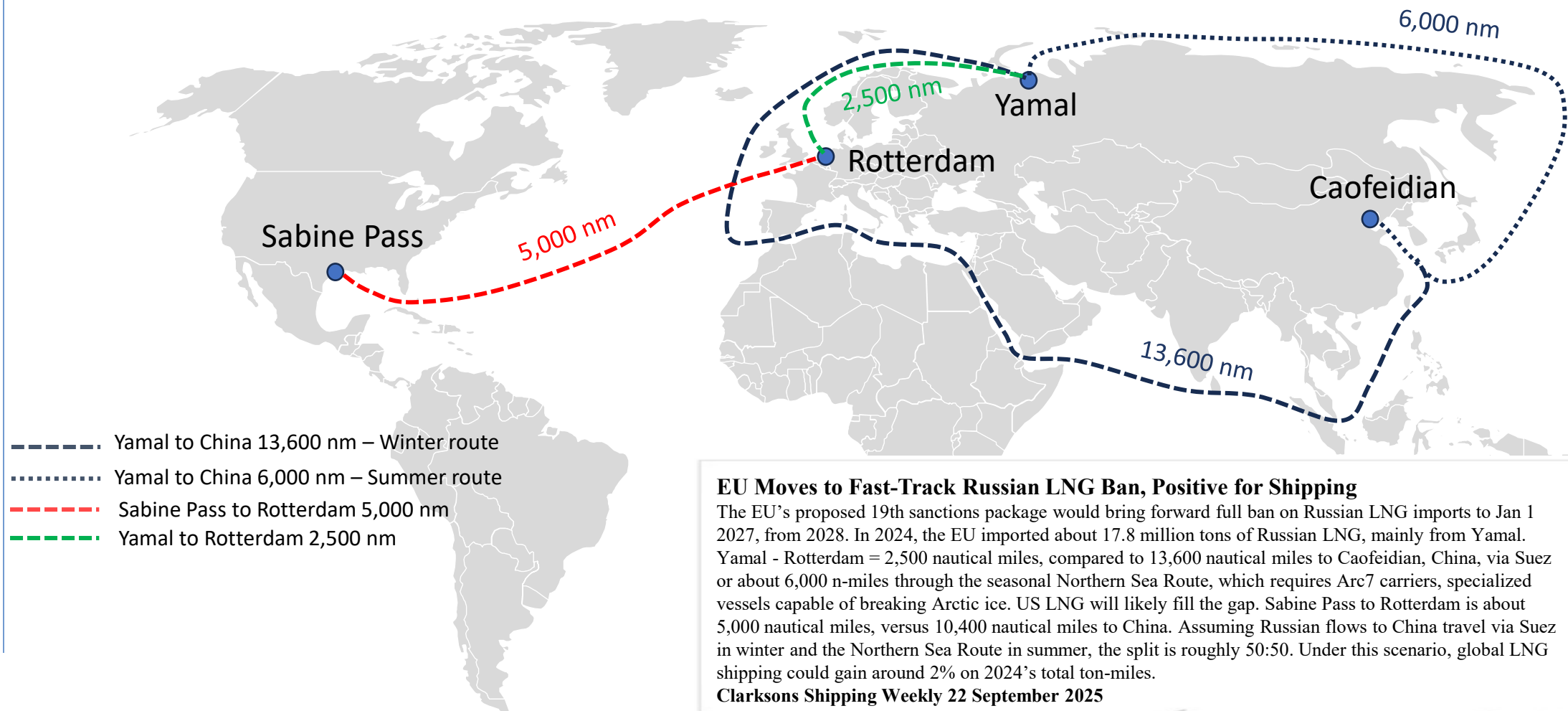
Surge of FIDs in 2025 – Three new FIDs in Q3, 7 in total YTD

Surge in LNG FIDs underpins demand for an additional ~70-120 LNG/Cs



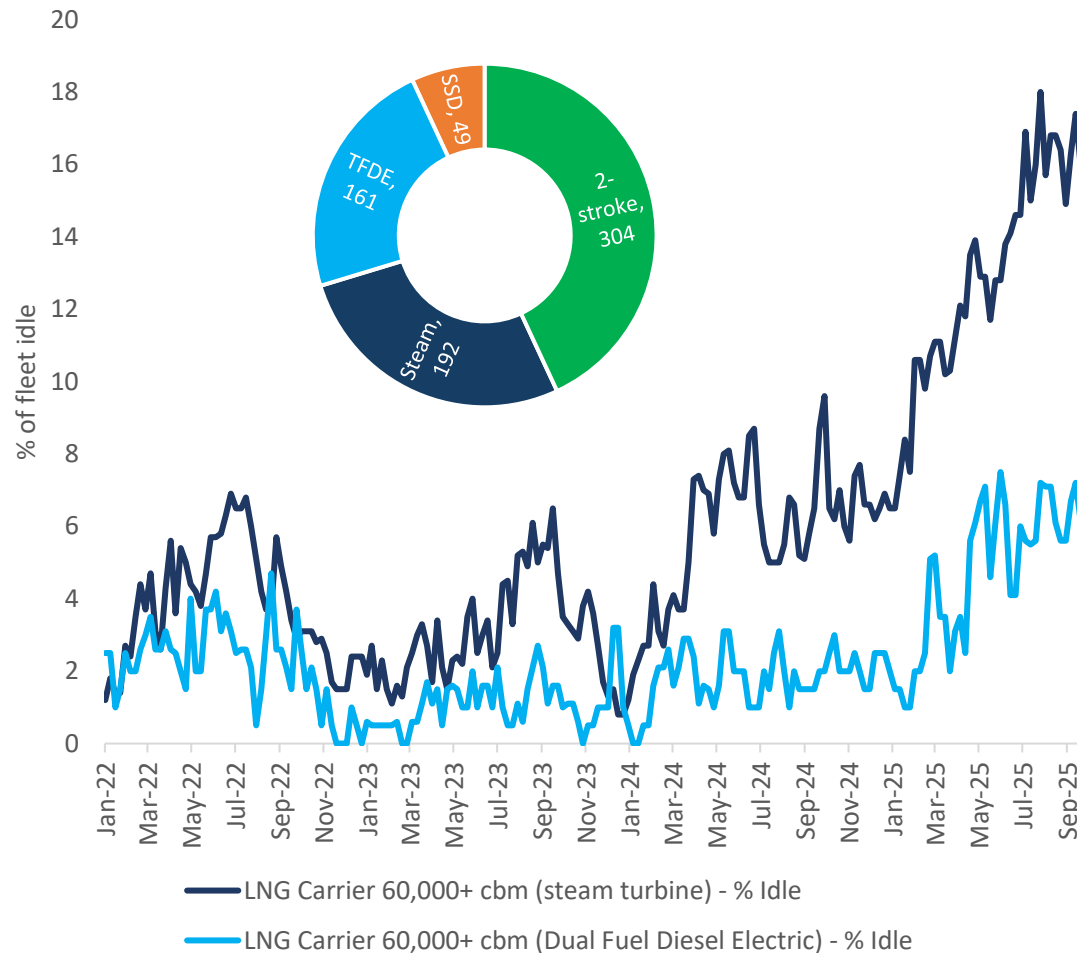
◆ EU Full ban on Russian LNG imports ~ positive for shipping

EU likely to replace Russian LNG with USA LNG; Russian LNG to move long haul to China

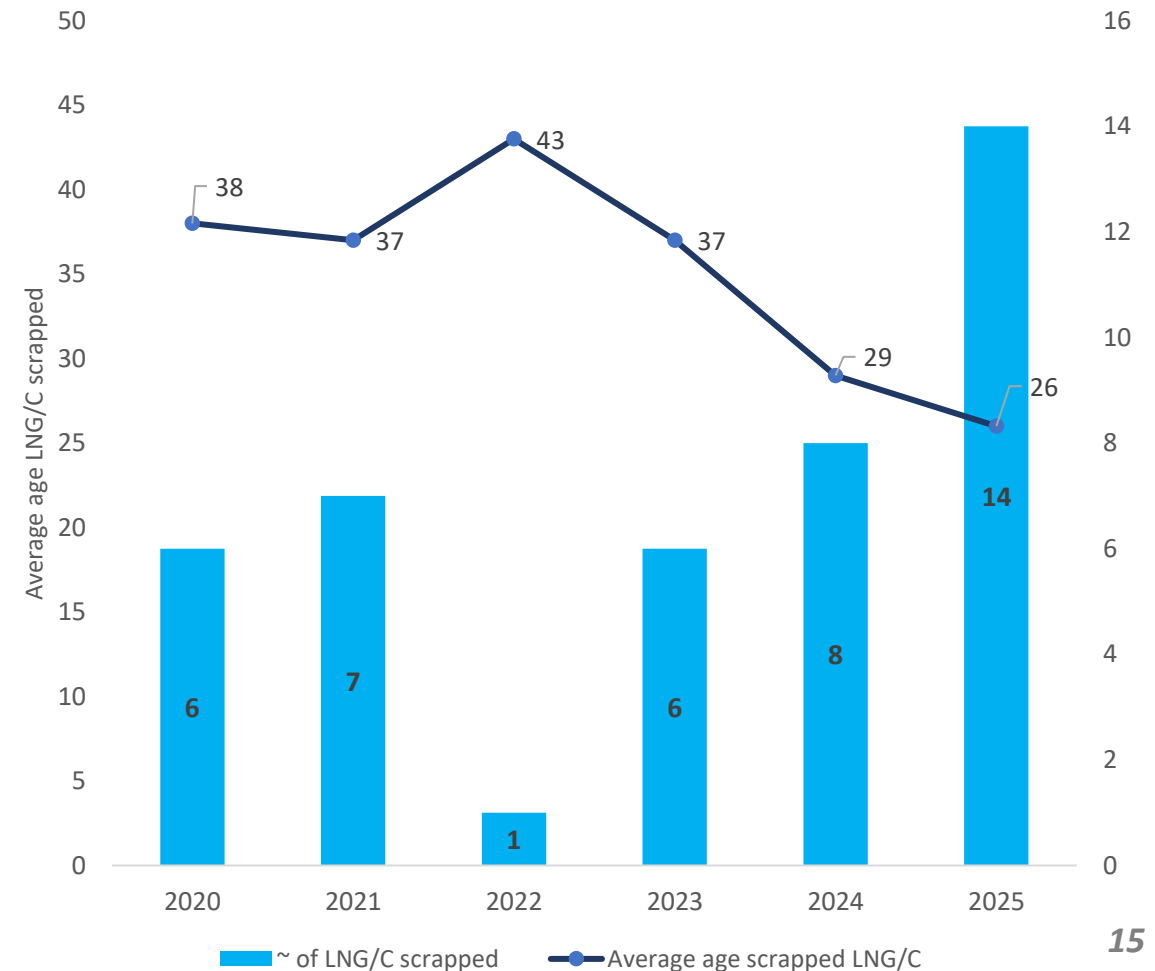


LNG/C Shipping: Scrapping potential as market rebalances

Number of idle steam vessels is increasing...

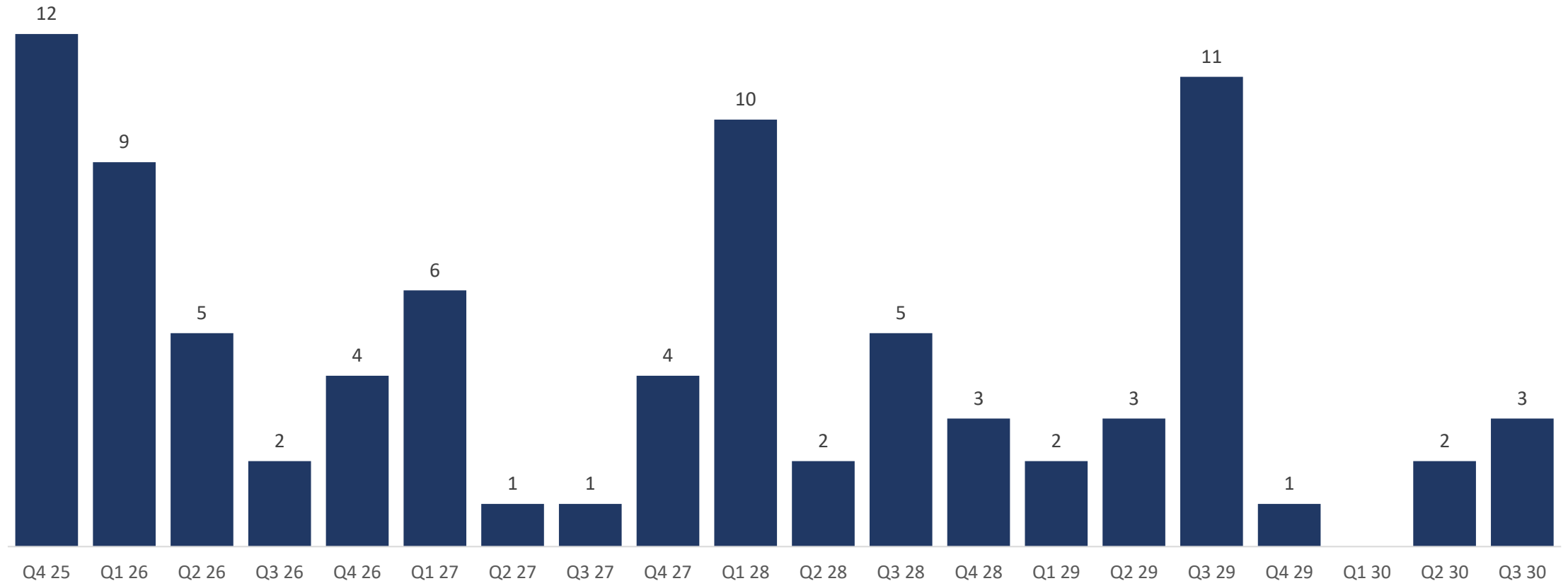


...leading to higher levels of demolition



Scrapping Outlook – Steam Turbine LNG/C charters expiring

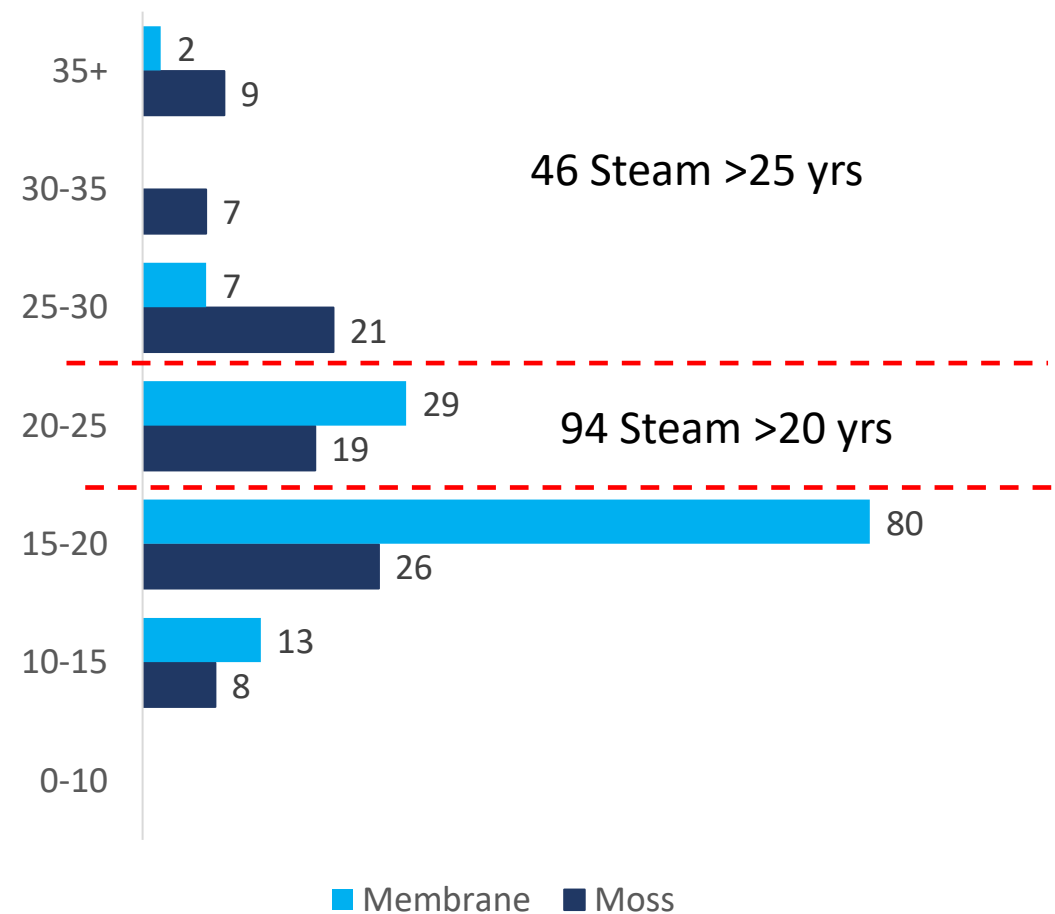
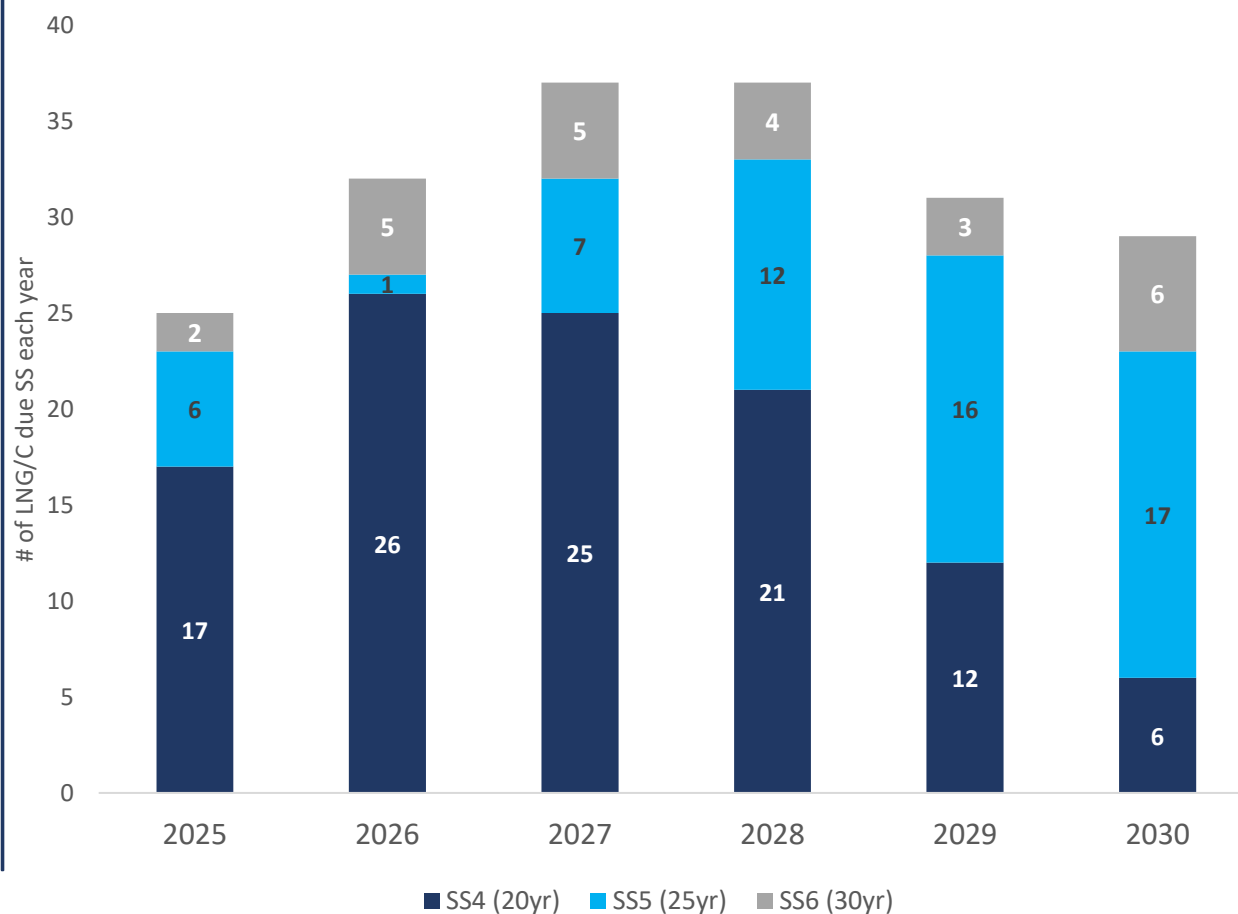
86 steam vessels coming off contract in next 5 years



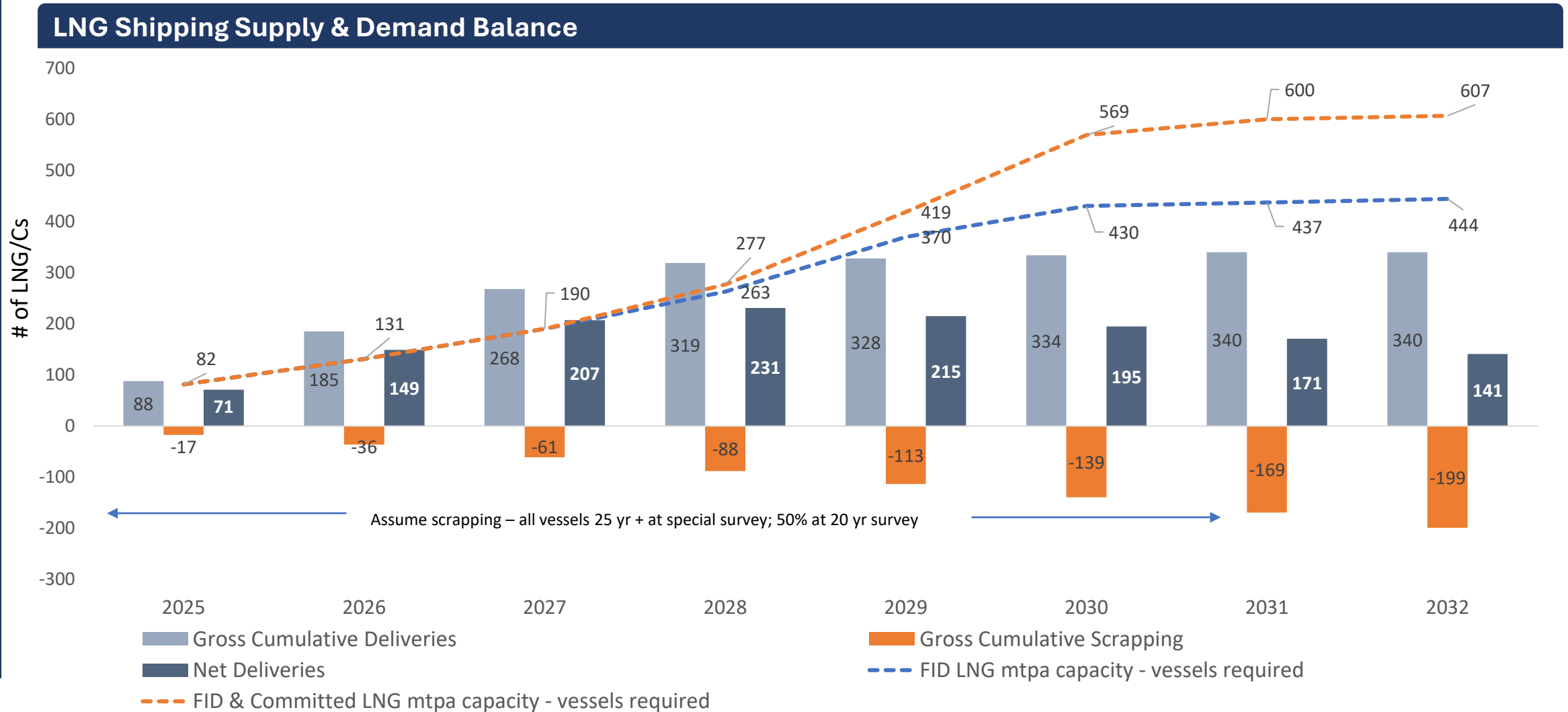
Scraping Outlook – ST vessels approaching special surveys

Special Surveys strong scrapping trigger with >120 vessels due before 2029

Steam fleet age profile



LNG sector inflection point – late 2027/early 2028





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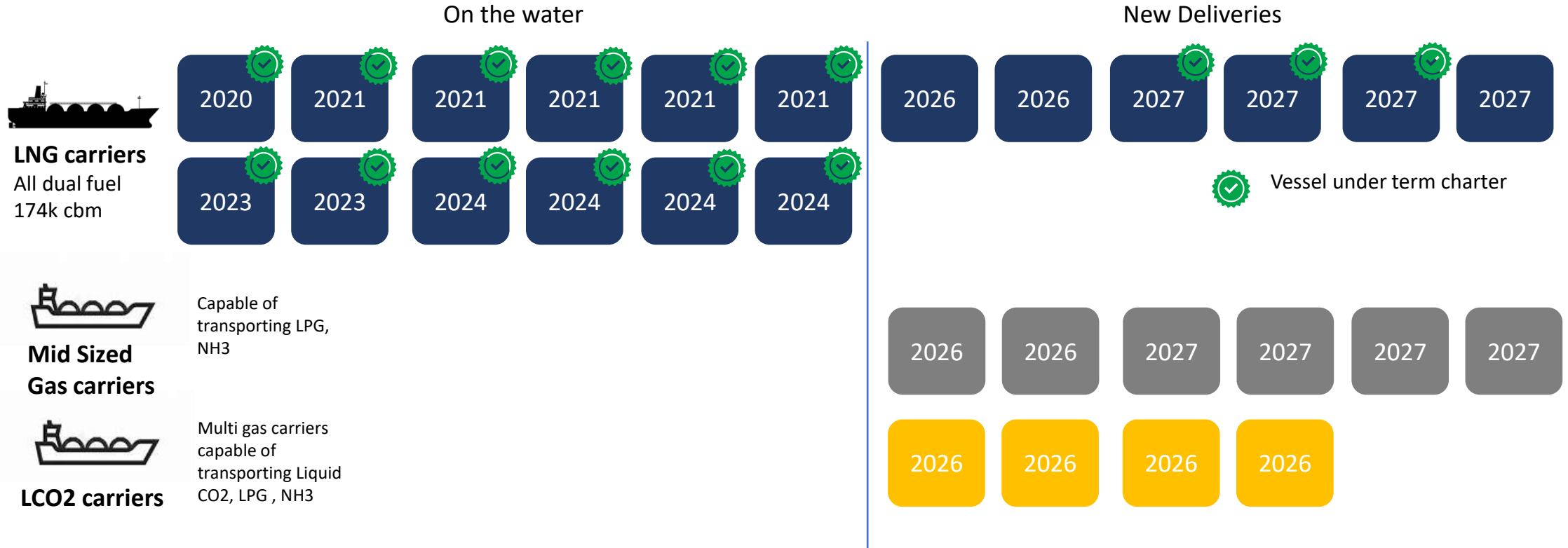
Summary



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◆ CCEC – Ultra modern gas fleet to meet future challenges



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Ticker - CCEC US Equity
Domicile – Marshall Islands
HQ – Athens, Greece
Shares in Issue – 59.1 million
Current Market Cap - \$1.3bn,
As of October 27, 2025

◆ CCEC – Largest Gas Carrier Fleet by 2027¹



Expected to become largest & youngest fleet¹ of energy transition vessels

1.8 Years
Avg. Fleet Age²

30 Vessels
Fleet Size²



Significant blue chip charter coverage = cashflow stability

**Average charter duration
6.9 years with total contracted
revenue backlog \$3.0bn**



**Considerable go-forward growth via unique, high
specification newbuilding fleet**

**6x LNG Carriers
6x DF Medium Gas Carriers
4x Liquid CO₂ Carriers**



**Growth largely financed via cash at hand, debt & legacy
container vessels monetization**

\$332.3 million **2 Vessels**
of cash at hand as Potential to monetize
of September 30, 2025 remaining container
vessels

1. Among U.S.-listed shipping companies

2. As of September 30, 2025, including six LNG/Cs and ten LPG carriers expected to be delivered between the first quarter of 2026 and the third quarter of 2027, excluding one container sold in October 2025

Thank You for your Attention

